

For official use only: Customer Name	Customer No.
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PD F 1022-1 E
 Department of the Treasury
 Bureau of the Public Debt
 (Revised January 2006)

REPORT/APPLICATION FOR RELIEF ON ACCOUNT OF LOSS, THEFT, OR DESTRUCTION OF UNITED STATES BEARER SECURITIES (INDIVIDUALS)

OMB No. 1535-0016

IMPORTANT: Follow instructions in filling out this form. You should be aware that the making of any false, fictitious, or fraudulent claim or statement to the United States is a crime that is punishable by fine and/or imprisonment.

PRINT IN INK OR TYPE ALL INFORMATION

TO: Department of the Treasury, Bureau of the Public Debt, PO Box 426, Parkersburg, WV 26106-0426.

1. Describe the securities in the spaces below.

TITLE OF SECURITY <small>(Identify by interest rate, title, call and maturity dates)</small>	SERIAL NUMBER	FACE AMOUNT	COUPONS ATTACHED	DATE ACQUIRED

(If you need more space to describe your securities, use the continuation sheet on page 3.)

2. Are you the present lawful owner of the securities in your own right? Yes ☐ No ☐

If you are not the owner, in what capacity are you acting?

3. When were the securities acquired? _____

Provide the name and address from whom the securities were acquired.

(Name)	(Street and Number or Rural Route)	(City)	(State)	(ZIP Code)
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4. Were the securities:

- Lost? Yes ☐ No ☐
- Stolen? Yes ☐ No ☐

Date of theft: _____

Was a police report filed? Yes ☐ No ☐ *If Yes, attach a copy of the report.*

- Destroyed? Yes ☐ No ☐ *(Send any remaining pieces with this form.)*
 - When was the loss discovered? _____
 - Who had the securities last, and why? _____
 - Who had access to the securities? _____
 - Where were the securities last placed? _____
 - When were the securities last seen? _____
 - Were any identification documents also lost or stolen? Yes ☐ No ☐
- If **Yes**, please list them. _____
- Have you received reimbursement because of the loss? Yes ☐ No ☐ If **Yes**, please explain fully, and include the name and address of the person or firm making reimbursement, the amount of the reimbursement, and the details of any court proceedings pending or contemplated.

- What have you done to recover the securities? _____
- Tell us the names of any other persons having knowledge of the loss. _____

5. If you have been appointed legal representative: *(See Item 5 in the Instructions.)*

- What is your legal capacity? _____
- Are you court-appointed? Yes ☐ No ☐

6. Taxpayer Identifying Number: _____

(Social Security Number)

OR

(Employer Identification Number)

Under penalty of perjury, I certify that:

1. The above taxpayer identification number is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because **(a)** I am exempt from backup withholding, or **(b)** I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or **(c)** I have been notified by the Internal Revenue Service that I am no longer subject to backup withholding, **and**
3. I am a U.S. person (including a U.S. resident alien).

(Instructions - You must cross out Item **2** above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.)

SIGNATURE AND CERTIFICATION

I certify that I do not have possession or control of any of the securities described in Item 1 and that I do not have any further information in regard to where they are or what became of them.

I petition the Secretary of the Treasury for relief as authorized by law, and if such relief is granted, hereby acknowledge that the original securities shall thereupon become the property of the United States. Upon the granting of relief, I assign all my right, title, and interest in the original securities to the United States and hereby bind myself, my heirs, executors, administrators, successors and assigns, jointly and severally: (1) to surrender the original securities to the Department of the Treasury should they come into my/our possession; (2) to hold the United States harmless on account of any claim by any other parties having, or claiming to have, interests in these securities; and (3) upon demand by the Department of the Treasury, to indemnify unconditionally the United States and to repay to the Department of the Treasury all sums of money which the Department may pay on account of the redemption of these original securities, including any interest, administrative costs and penalties, and any other liability or losses incurred as a result of such redemption.

You must wait until you are in the presence of a certifying officer to sign this form.

Sign Here:

(Signature)

(Print Name)

Home Address

(Number and Street or Rural Route)

(E-Mail Address)

(City)

(State)

(ZIP Code)

(Daytime Telephone Number)

Certifying Officer – The individual must sign in your presence. Complete the certification and affix your stamp or seal.

I CERTIFY that _____, whose identity is known or was proven to me, personally appeared before me this _____ day of _____, _____ (Month), _____ (Year), at _____ (City), _____ (State), and signed this form.

**(OFFICIAL STAMP
OR SEAL)**

(Signature and Title of Certifying Officer)

(Number and Street or Rural Route)

(City)

(State)

(ZIP Code)

Continuation of description of securities in Item 1:

[illegible]

(If you need more space to describe your securities, use a continuation sheet and attach it to the form.)

INSTRUCTIONS

USE OF FORM – *Do not use this form for United States Savings Bonds, Retirement Plan Bonds, or Individual Retirement Bonds.*

Individuals may use this form to apply for relief on account of loss, theft, or destruction of United States bearer securities or bearer securities of other agencies or corporations for which the Treasury Department acts as transfer agent. A bond of indemnity will ordinarily be required, but only on a form that will be provided, when necessary. The Secretary of the Treasury reserves the right to require additional evidence in any particular case.

COMPLETION OF FORM – Print clearly in ink or type all information requested. If more space is needed for any item, use a plain sheet of paper and attach it to this form.

- ITEM 1.** Describe the securities. Provide as much information as possible. List coupons that were attached to the securities, either by number or date.
- ITEM 2.** Tell us if you are the owner of the securities, by marking the appropriate box. If you are not the owner, tell us the capacity in which you are acting. If you have been appointed legal representative, see Item 5 for further information and/or evidence required to support your application.
- ITEM 3.** Tell the exact date that you acquired the securities and show the name and complete address of the person from whom you acquired them.
- ITEM 4.** Check each box that applies. Provide complete details regarding the loss, theft, or destruction of the securities. If another person had possession of the securities, access to the securities, or knowledge of the circumstances of the loss, that person must provide a separate statement on PD F 2243, Supplemental Statement for United States Securities, explaining the circumstances.
- ITEM 5.** If you were appointed as legal representative because:
- the owner is deceased (with no surviving coowner or beneficiary named on the securities), or
 - the owner or coowner is a minor, or
 - the owner or coowner is incapacitated,
- complete the form and submit a court certificate or certified copy of your letters of appointment, under court seal, showing the appointment is still in full force. If no legal representative has been appointed for a deceased or incompetent owner, advise the Bureau of the Public Debt and additional instructions will be provided.
- ITEM 6.** Provide your taxpayer identification number and certify that you are not subject to backup withholding, if appropriate. If you are subject to backup withholding, you must strike through Item 2 of this section.

SIGNATURE AND CERTIFICATION

- **SIGNATURE** – Sign the form in ink in the presence of the certifying officer, print your name, and provide your address, daytime telephone number, and e-mail address, if applicable.
- **CERTIFICATION** – You must appear before and establish identification to the satisfaction of an authorized certifying officer and sign the form in the officer's presence. The certifying officer must complete the certification form and affix the seal or stamp which is used when certifying requests for payment. Brokers must use a Medallion Stamp. Authorized certifying officers are available at financial institutions, including credit unions, in the United States. For a complete list of such officers, see Department of the Treasury Circular No. 300, 31 CFR 306.

WHERE TO SEND – Send the completed form, and any additional information or evidence, to the Department of the Treasury, Bureau of the Public Debt, PO Box 426, Parkersburg, WV 26106-0426.

NOTICE UNDER THE PRIVACY AND PAPERWORK REDUCTION ACTS

We're asking for the information on this form to assist us in processing your securities transaction requests. Our authority comes from 31 U.S.C. Ch. 31 which authorizes the Treasury Department to borrow money to pay the public debt of the United States. Also, 26 U.S.C. 6109 requires us to use your SSN on certain forms when we report taxable income to IRS. It's voluntary that you provide the requested information, but without it, we may not be able to process your transaction requests. Information concerning your securities holdings and transactions is considered confidential under Treasury regulations (31 CFR Part 323) and the Privacy Act. However, the following routine uses of this information may include disclosure to the following persons or entities: agents and contractors who help us manage the public debt; others entitled to the securities or payment; agencies (including disclosure through approved computer matches) determining eligibility for benefits, finding persons we've lost contact with, or helping us collect debts; agencies for investigations or prosecutions; courts, counsel, and others for litigation and other proceedings; a Congressional office asking on your behalf; and as otherwise authorized by law.

We estimate it will take you about 55 minutes to complete this form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. Any comments or suggestions regarding this form should be sent to the Bureau of the Public Debt, Forms Management Officer, Parkersburg, WV 26106-1328. **DO NOT SEND completed form to the above address; send to the correct address shown in "WHERE TO SEND" above.**